

PHA Plans

Streamlined Annual Version

**U.S. Department of Housing and
Urban Development**
Office of Public and Indian
Housing

OMB No. 2577-0226
(exp. 08/31/2009)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan for Fiscal Year: 2008

PHA Name:

Housing Authority of the County of Kern

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: Housing Authority of the County of Kern **PHA Number:** CA008

PHA Fiscal Year Beginning: 07/2008

PHA Programs Administered:

☒ **Public Housing and Section 8** ☐ **Section 8 Only** ☐ **Public Housing Only**

Number of public housing units: 899

Number of S8 units:

Number of public housing units:

Number of S8 units: 3,570

☐ **PHA Consortia:** (check box if submitting a joint PHA Plan and complete table) N/A

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: Stephen M. Pelz, Executive Director Phone: (661) 631-8500, ext. 2005

TDD: (661) 631-1047 'e' mail (if available): spolz@kernha.org

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)

☒ PHA's main administrative office ☐ PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. ☒ Yes ☐ No.

If yes, select all that apply:

- ☒ Main administrative office of the PHA
☐ PHA development management offices
☐ Main administrative office of the local, county or State government
☐ Public library ☐ PHA website ☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- ☒ Main business office of the PHA ☐ PHA development management offices
☐ Other (list below)

Streamlined Annual PHA Plan

Fiscal Year 2008

[24 CFR Part 903.12(c)]

Executive Summary

This year the Housing Authority of the County of Kern submits its ninth annual Agency Plan to the U. S. Department of Housing and Urban Development (HUD). This submission is a streamlined Annual Plan as the Agency has been designated a High Performer under the Public Housing Assessment System (PHAS). This Executive Summary will highlight major activities planned for the 2008-2010 period, with emphasis on 2008 and the projects that are underway as approved in previous years.

In the past year, the Housing Authority developed Greenfield Homes, 35 single-family affordable rental units and a community center for farm workers in Bakersfield and constructed a dental clinic in Delano to serve low income households. Major projects planned for 2008-2010 include the construction of additional affordable housing units. Construction projects planned include: Village Park, 60 units of affordable housing for seniors in downtown Bakersfield. The Housing Authority is leasing the land, providing permanent financing, and assigning 42 project-based Section 8 vouchers for this project to be developed by our non-profit partner, Golden Empire Affordable Housing, Inc. (GEAHI). The Housing Authority is also assisting GEAHI with the development of 24 one-bedroom units for homeless individuals, called Green Gardens II. The project is adjacent to the existing Green Gardens SRO facility for the chronically homeless. To further expand housing opportunities for the homeless, the Housing Authority is exploring the use of new State of California Mental Health Services Act funds to acquire/develop additional housing for homeless individuals and families with mental health issues.

Increasingly, the Agency has focused on the acquisition of housing to either preserve or create affordable housing. In June 2007, the Housing Authority took over management of Village Congregational Community, a troubled 60-unit HUD 202 senior development in Arvin. We are awaiting HUD approval for Golden Empire CHDO Affordable Housing to purchase the property and preserve the asset. The Housing Authority also has in escrow a 33-unit, mixed-income, multifamily development in Delano called Quincy Street Apartments. The development just ended its 20-year compliance period under the HUD Housing Development Grant Program, and the Agency intends to preserve the property with affordable rents for families.

The Housing Authority may pursue the disposition of select units at the Little Village complex (CA008-5 and CA008-6B) and undeveloped lots in south Bakersfield (Greenfield) to promote homeownership and generate seed money for additional affordable rental housing units.

In 2007, the Housing Authority closed a \$6.1 M loan from Fannie Mae, secured by future Capital Fund revenue to complete modernization and deferred maintenance at select Public Housing sites. Construction is underway on four (4) capital projects: 1) to complete badly needed modernization of 12 units at Little Village (Cal 8-5), a scattered-site development constructed in 1966, that, because of its poor condition, negatively impacts the appearance and marketability of the entire development; 2) to complete modernization at Rio Vista (Cal 8-1), including facades, dual pane windows, HVAC units, and roofing, to maintain the overall good condition of the units; 3) to complete exterior modernization at Oro Vista (Cal 8-6A), including HVAC, windows, roofing and new porches; and 4) to update the fire alarm system at Plaza Towers (Cal 8-14 and Cal 8-15), a 12-story apartment complex constructed in 1971 and a 6-story annex constructed in 1985.

Utilizing annual Capital Fund revenue, the Agency completed roof replacements at the Monte Vista Development in Arvin last year and is now modernizing 10 units at the Valle Vista Development in Delano. Staff is seeking funding sources to complete needed renovations at USDA-RD developments in Shafter, Arvin, and Lamont. The Agency is also continuing a multi-year effort to improve the energy efficiency of Agency-owned housing, with the installation of high efficiency building components, replacement of incandescent bulbs with CFLs, and the planting of 550 shade trees at housing developments.

To deconcentrate poverty at Public Housing developments, the Agency intends to conduct income targeting at select developments that have a high concentration of extremely low-income households.

The Housing Authority has made significant strides in improving the Section 8 utilization rate. Landlord participation remains strong. Unfortunately, HUD funding for the program has not kept up with program costs, resulting in 300+ unused vouchers due to lack of funding. The Agency is completing the process of allocating project-based Section 8 vouchers to five (5) developments and may issue additional project-based vouchers if funding becomes available. In 2007, the Housing Authority began administering the Housing Opportunities for People with AIDS (HOPWA) tenant-based rental assistance program under contract with the Kern County Public Health Department. The Authority also processed the opt-out of the High Valley Apartments in Lancaster, assisting 92 families in obtaining tenant-based vouchers.

Shelter Plus Care voucher utilization increased significantly over the past year, as more homeless individuals and families were served by the Program. The Housing Authority continues to work closely with the Kern County Continuum of Care to coordinate housing and services for the homeless and is a key participant in the local 10-Year Plan to end chronic homelessness. In the coming year, the Housing Authority may include a limited preference in the Section 8 Program for homeless individuals/families receiving services, in an effort to augment the permanent housing resources available to the homeless in Kern County.

Resident Services and Homeownership Programs continue to expand at the Housing Authority. The Agency now administers a First-Time Homebuyer Program in the City of Arvin and is pursuing Homeownership Programs in Delano and Bakersfield. With funding from the Kern County Department of Human Services, the Family Self-Sufficiency Program continues to expand, assisting Section 8 and Public Housing participants in becoming self-sufficient. In addition, resident services and transportation have expanded to additional sites as the Agency grows and new partnerships have been developed to provide services to the tenants.

The Housing Authority has maintained 'High Performer' status in the Public Housing Assessment System (PHAS) and is now a 'High Performer' under the Section 8 Management Assessment Program (SEMAP) rating system, as well. This Plan includes all components required for housing authorities performing at a 'High Performer' level under the PHAS Rating System.

Streamlined Annual PHA Plan
Fiscal Year 2008
[24 CFR Part 903.12(c)]

Table of Contents

[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

- ☒ 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
- ☒ 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
- ☒ 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
- ☒ 4. Project-Based Voucher Programs
- ☒ 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- ☒ 6. Supporting Documents Available for Review
- ☒ 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- ☒ 8. Capital Fund Program 5-Year Action Plan

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions; and

Form SF-LLL & SF-LLLa, Disclosure of Lobbying Activities.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? Yes
If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics
Greenfield Homes, CA008-24; 403 Boomerang Dr., Bakersfield, CA 93307	9/1/07	N/A – new development	N/A	N/A

2. What is the number of site based waiting list developments to which families may apply at one time? ____ One
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list? ____ Two
4. ☐ Yes ☒ No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year? One

2. ☐ Yes ☒ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. ☒ Yes ☐ No: May families be on more than one list simultaneously?
If yes, how many lists? All Agency waiting lists
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- ☒ PHA main administrative office
 - ☒ All PHA development management offices
 - ☒ Management offices at developments with site-based waiting lists
 - ☒ At the development to which they would like to apply
 - ☐ Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. ☒ Yes ☐ No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. ☒ Yes ☐ No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. ☐ Yes ☒ No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).
2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status
a. Development Name:
b. Development Number:
c. Status of Grant: <input type="checkbox"/> Revitalization Plan under development <input type="checkbox"/> Revitalization Plan submitted, pending approval <input type="checkbox"/> Revitalization Plan approved <input type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway

3. ☐ Yes ☒ No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:

4. ☐ Yes ☒ No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5. ☐ Yes ☒ No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program (if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. ☒ Yes ☐ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

☒ Yes ☐ No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? No more than 2% of Agency's vouchers.

b. PHA-established eligibility criteria

☐ Yes ☒ No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?
If yes, list criteria:

- c. What actions will the PHA undertake to implement the program this year (list)?
Provide homeownership counseling programs.

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- ☒ Establishing a minimum homeowner down payment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- ☐ Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- ☐ Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- ☐ Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

☒ Yes ☐ No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1. ☒ Yes ☐ No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:

- ☐ low utilization rate for vouchers due to lack of suitable rental units
- ☒ access to neighborhoods outside of high poverty areas
- ☐ other (describe below):

2. Indicate the number of units and general location of units (e.g, eligible census tracts or smaller areas within eligible census tracts):

Park Place Senior Apartments, 2250 'R' Street, Bakersfield (20 vouchers)

Park Real Apartments, 414 Real Road, Bakersfield (4 vouchers)

Villa San Dimas Apartments, 601 -36th Street, Bakersfield (5 vouchers)

Village Park Senior Apartments, 24th and R Streets, Bakersfield (42 vouchers)

Bakersfield area (50 vouchers)

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdictions: (provide name here)

City of Bakersfield

County of Kern

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- ☐ The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- ☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ☐ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- ☐ Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

City of Bakersfield & County of Kern - funding for housing

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
X	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
X	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
		Sufficiency
X	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
X	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
X	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
X	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
X	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program (Chapter 18 of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
X	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

7. Capital Fund Performance and Evaluation Reports For Open Programs

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)					
Part I: Summary					
PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-07 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07 <input type="checkbox"/> Final Performance and Evaluation Report					
Lin e No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	150,000		0	0
3	1408 Management Improvements	80,000		0	0
4	1410 Administration	95,000		95,000	95,000.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	140,000		51,000	50,625.33
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	628,280	647,155	145,994	0
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	9000 Debt Services	466,720		466,720	0
22	Amount of Annual Grant: (sum of lines 2 – 20)	1,560,000	1,578,875	758,714	145,625.33
23	Amount of line 21 Related to LBP Activities	0			
24	Amount of line 21 Related to Section 504 compliance	0			

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)					
Part I: Summary					
PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-07 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
25	Amount of line 21 Related to Security – Soft Costs	0			
26	Amount of Line 21 Related to Security – Hard Costs	0			
27	Amount of line 21 Related to Energy Conservation Measures	0			

Annual Statement/Performance and Evaluation Report								
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)								
Part II: Supporting Pages								
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program Grant No: CA16P008501-07 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
1. PHA Wide	Operations	1406		150,000		0	0	On-going
2. PHA Wide	Management Improvement	1408		80,000		0	0	On-going
	a) Technical Support							
3. PHA Wide	Administration	1410	4	95,000		95,000	95,000.00	On-going
4. PHA Wide	Fee's and Costs	1430		140,000		51,000	50,625.33	On-going

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-07 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	a) Inspection Cost		2					
5.) CAL 8-04, Monte Vista	Redesign and rebuild roofs	1460	8	228,280		0	0	Under Design
6.) CAL 8-6A, Oro Vista	Redesign and Replace Landscaping	1460	74	150,000		0	0	Under Design
7.) CAL 8-14, Plaza Towers	Interior and Exterior Modernization	1460	117	250,000	268,875	145,994	0	Under construction
8.) PHA Wide	Debt Service – Capital Fund Finance Program	1501		466,720		466,720	0	

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program No: CA16P008501-07 Replacement Housing Factor No:				Federal FY of Grant: 2007	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1. PHA Wide - Operation	9/30/09			9/30/010			
2. PHA Wide- M.I.	9/30/09			9/30/10			
3. PHA Wide-Admin.	9/30/09		12/31/07	9/30/10		12/31/07	
4. PHA Wide – Fees and Costs	9/30/09			9/30/10			
5. CAL 8-4, Monte Vista	9/30/09			9/30/10			
6. CAL 8-6A Oro Vista	9/30/09			9/30/10			
7. CAL 8-14, Plaza Towers	9/30/09			9/30/10			
11. PHA Wide – CFFP Debt Service	9/30/09		12/31/07	9/30/10			

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part I: Summary

PHA Name: Housing Authority of the County of Kern	Grant Type and Number Capital Fund Program Grant No: CA16P008501-06 Replacement Housing Factor Grant No:	Federal FY of Grant: 2006
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☐ Original Annual Statement
 ☐ Reserve for Disasters/ Emergencies
 ☐ Revised Annual Statement (revision no:)
 ☒ Performance and Evaluation Report for Period Ending: 12/31/07
 ☐ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	160,000.00		160,000.00	160,000.00
3	1408 Management Improvements	117,470.00	54,470.00	30,857.92	30,857.92
4	1410 Administration	124,970.00		120,427.22	120,427.22
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	162,110.00	225,110.00	225,110.00	162,110.00
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	434,248.00	700,665.41	546,974.51	176,665.00
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	2,500.00		0	
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	2,500.00		0	
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency	0.00			
21	9000 Debt Services	494,408.00	272,253.59	272,253.59	155,573.40
22	Amount of Annual Grant: (sum of lines 2 – 20)	1,498,206.00	1,542,469.00	1,355,623.24	815,971.90
23	Amount of line 21 Related to LBP Activities	2,500.00			
24	Amount of line 21 Related to Section 504 compliance	201,200.00			
25	Amount of line 21 Related to Security – Soft Costs				
26	Amount of Line 21 Related to Security – Hard Costs				
27	Amount of line 21 Related to Energy Conservation Measures	85,000.00			

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-06 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
1. PHA Wide	Operations	1406		160,000.00		160,000.00	160,000.00	Completed
2. PHA Wide	Management Improvement	1408			54,470	30,857.92	30,857.92	On-going
	a) Job Training – Sec 3		2	25,205.00	0			
	b) LIPH – Training		20	7,000.00	0			
	c) Resident Initiatives			8,000.00	0			
	d) Technical Support			77,265.00	0			
3. PHA Wide	Administration	1410	7	124,970.00		120,427.22	120,427.22	On-going
4. a) PHA Wide	Fee's & Inspection Cost	1430		88,420.00	225,110.00	225,110.00	162,110.00	On-going
b) PHA Wide	Inspection Cost	1430.07	2	73,690.00	0			
5.) CAL 8-03, Valle Vista	R/R Heaters / Windows & Facade	1460	20	100,000.00	459,960.00	370,309.51	0	Under Construction
6.) CAL 8-04, Monte Vista	Redesign Roofs	1460	10	75,248.00	120,000.00	120,000.00	120,000.00	Completed
7.) CAL 8-6A, Oro Vista	Remodel Units - ADA	1460	4	201,200.00	64,040.41	0	0	Under Design
8.) CAL 8-20, Homer Harrison	R/R Roofs	1460	3	57,800.00	56,665.00	56,665.00	56,665.00	Completed
9.) PHA Wide	Non-Dwelling Equipment	1475		2,500.00			0	

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-06 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
10.) PHA Wide	Relocation	1495		2,500.00			0	
11.) PHA Wide	Debt Service – Capital Fund Finance Program	9000		494,408.00	272,253.59	272,253.59	155,573.48	

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program No: CA16P008501-06 Replacement Housing Factor No:				Federal FY of Grant: <div style="text-align: right;">2006</div>
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1. PHA Wide - Operation	9/30/08		12/06	9/30/09		12/06	
2. PHA Wide- M.I.							
a) Job Training-Sec 3	9/30/08			9/30/09			
b) LIPH-Training	9/30/08			9/30/09			
c) Resident Initiatives	9/30/08			9/30/09			
d) Technical Support	9/30/08			9/30/09			
3. PHA Wide-Admin.	9/30/08			9/30/09			
4. PHA Wide							
a) Fee's & Cost	9/30/08		12/07	9/30/09			
b) Inspection Cost	9/30/08		12/07	9/30/09			
5. CAL 8-3, Valle Vista	9/30/08			9/30/09			
6. CAL 8-4 Monte Vista	9/30/08		12/06	9/30/09		9/07	
7. CAL 8-6B, Oro Vista	9/30/08			9/30/09			
8. CAL 8-20, Homer Harrison	9/30/08		3/07	9/30/09		3/07	
9. PHA Wide – Non-Dwelling Equipment	9/30/08			9/30/09			

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program No: CA16P008501-06 Replacement Housing Factor No:				Federal FY of Grant: 2006	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
10.PHA Wide – Relocation	9/30/08			9/30/09			
11. PHA Wide – CFFP	9/30/08		12/07	9/30/09			

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)					
Part I: Summary					
PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-04 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07 <input type="checkbox"/> Final Performance and Evaluation Report					
Lin e No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	300,000.00	309,332.20	309,332.20	309,332.20
3	1408 Management Improvements	180,840.00	176,732.25	176,732.25	176,732.25
4	1410 Administration	140,840.00		140,840.00	140,840.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	210,000.00	115,156.61	115,156.61	115,156.61
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	901,271.27	1,009,090.39	1,009,090.39	1,009,090.39
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	12,500.00	7,275.55	7,275.55	7,275.55
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	5,000.00	-0-	-0-	0
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency	7,975.73	-0-	0	0
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,758,427.00	1,758,427.00	1,758,427.00	1,758,427.00
22	Amount of line 21 Related to LBP Activities	5,000.00			
23	Amount of line 21 Related to Section 504 compliance	15,000.00			

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-04 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures	65,000.00			

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
1. PHA Wide	Operations	1406		300,000.00	309,332.20	309,332.20	309,332.20	
2. PHA Wide	Management Improvement	1408						
	a) Job Training – Sec 3		8	85,575.00	84,737.44	84,737.44	84,737.44	
	b) LIPH – Training		20	5,000.00		5,000.00	5,000.00	
	c) Resident Initiatives			8,000.00		8,000.00	8,000.00	
	d) Computer software			2,500.00	-0-	-0-	-0	
	e) Technical Support			79,765.00	78,994.81	78,994.81	78,994.81	
	Sub-total			180,840.00	176,732.25			
3. PHA Wide	Administration	1410	7	140,840.00		140,840.00	140,840.00	
4. PHA Wide	Fee's and Inspection Cost	1430		210,000.00	115,156.61	115,156.61	115,156.61	
5.) CAL 8-04, Monte Vista	R/R Heaters & re-design roofs	1460	5	150,000.00	154,402.79	154,402.79	154,402.79	Completed
6.) Cal 8-05 - Little Village	R/R Windows/Exterior Façade Modernization	1460	4	576,271.27	584,666.77	584,666.77	584,666.77	Completed

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
7.) Cal 8-07 – Terra Vista	R/R Windows/Exterior Façade Modernization	1460	2	175,000.00	175,177.44	175,177.44	175,177.44	Completed
8.) Cal 8-01 – Rio Vista	Pipe Restoration	1460	10	0.00		0.00	0.00	Completed
09.) PHA Wide	Non-Dwelling Equipment-Office equip.	1475		12,500.00	7,275.55	7,275.55	7,275.55	Completed
10.) PHA Wide	Relocation	1495		5,000.00	-00	-0-	-0-	
11.) PHA Wide	Contingency	1502		7,975.73	0.00	-0-	-0-	

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program No: CA16P008501-04 Replacement Housing Factor No:			Federal FY of Grant: 2004	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1. PHA Wide - Operation	09/13/06		12/31/04	09/13/08		12/06	
2. PHA Wide- M.I.							
a) Job Training-Sec 3	09/13/06		12/31/04	09/13/08		12/06	
b) LIPH-Training	09/13/06		12/31/04	09/13/08		12/06	
c) Resident Initiatives	09/13/06		12/31/04	09/13/08		12/06	
d) Computer Service	09/13/06		12/31/04	09/13/08			
e) Technical Support	09/13/06		12/31/04	09/13/08		12/06	
3. PHA Wide-Admin.	09/13/06		12/31/04	09/13/08		12/06	
4. PHA Wide							
a) Fee's & Cost	09/13/06		12/31/04	09/13/08		3/07	
b) Inspection Cost	09/13/06		12/31/04	09/13/08		3/07	
5. CAL 8-4, R/R Heaters & Redesign Roofs	09/13/06		3/31/06	09/13/08		9/06	
6. CAL 8-5, Modernize	09/13/06		12/31/04	09/13/08		12/05	
7. CAL 8-7, R/R Windows/Exterior	09/13/06		06/30/05	09/13/08		9/06	
8. CAL 8-1, Pipe Rest.	09/13/06		12/31/04	09/13/08		N/A	
9. PHA Wide – Non-Dwelling Equip.	09/13/06		06/30/05	09/13/08		3/07	

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program No: CA16P008501-04 Replacement Housing Factor No:			Federal FY of Grant: <div style="text-align: right;">2004</div>	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
10. PHA Wide-Relocation	09/13/06		N/A	09/13/08		N/A	
11. Contingency	09/13/06		N/A	09/13/08		N/A	

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-05 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07 <input type="checkbox"/> Final Performance and Evaluation Report					
Lin e No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	320,000.00	331,663.24	331,663.24	331,663.24
3	1408 Management Improvements	179,970.00		179,970.00	179,970.00
4	1410 Administration	179,970.00		179,970.00	179,970.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	190,000.00		190,000.00	190,000.00
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	389,248.00	912,248.00	912,248.00	538,591.66
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	12,500.00	836.76	836.76	836.76
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	5,000.00		5,000.00	1474.25
18	1499 Development Activities				
19	1501 Collateralization or Debt Service	460,000.00	0		
20	1502 Contingency	63,000.00	0		
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,799,688.00		1,799,688.00	1,423,342.67
22	Amount of line 21 Related to LBP Activities	50,000.00			
23	Amount of line 21 Related to Section 504 compliance	4,500.00			

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-05 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07 <input type="checkbox"/> Final Performance and Evaluation Report					
Lin e No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures	65,000.00			

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-05 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
1. PHA Wide	Operations	1406		320,000.00	331,663.24	331,663.24	331,663.24	Completed
2. PHA Wide	Management Improvement	1408						
	a) Job Training – Sec 3		8	85,205.00		85,205.00	85,205.00	Completed
	b) LIPH – Training		20	7,000.00		7,000.00	7,000.00	Completed
	c) Resident Initiatives			8,000.00		8,000.00	8,000.00	Completed
	d) Computer software			2,500.00		2,500.00	2,500.00	Completed
	e) Technical Support			77,265.00		77,265.00	77,265.00	Completed
	Sub-total			179,970.00				
3. PHA Wide	Administration	1410	7	179,970.00		179,970.00	179,970.00	Completed
4. a) PHA Wide	Fee's Cost	1430.01		86,265.00	190,000.00	190,000.00	190,000.00	Completed
b) PHA Wide	Inspection Cost	1430.07	2	103,735.00	0			
5.) CAL 8-03, Valle Vista	R/R Roofs & R/R Heaters with A/C units	1460	20	243,000.00	373,656.34	373,656.34	0	Under construction
06.) Cal 8-04 -	Redesign roofs	1460	10	146,248.00	538,591.66	538,591.66	538,591.66	Completed

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-05 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Monte Vista								
07.) PHA Wide	Non-Dwelling Equipment-Office equip. Plotter-Computers	1475		12,500.00	836.76	836.76	836.76	Completed
08.) PHA Wide	Relocation	1495		5,000.00		5,000.00	1,474.25	ongoing
09.) PHA Wide	Contingency	1502		63,000.00	0			
10.) Cal 8-5, Little Village	Capital Fund Finance Program	1501		175,000.00	0			
	Modernization	1460	18					
	Site Improvements	1450	18					
11.) Cal 8-6B, Little Village	Capital Fund Finance Program	1501		175,000.00	0			
	Modernization	1460	8					
	Site Improvements	1450	8					
12.) Cal 8-01, Rio Vista	Capital Fund Finance Program	1501		100,000.00	0			
	Modernization	1460	58					
	Site Improvements	1450	58					

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-05 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<i>Capital Fund Finance Program</i>	1501		10,000.00	0			
13.) Cal 8-14 - Plaza Towers	R/R Fire Alarm System	1460	1					
14.) Cal 8-15, Plaza Towers Annex	R/R Fire Alarm System	1460	1					

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program No: CA16P008501-05 Replacement Housing Factor No:			Federal FY of Grant: 2005	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1. PHA Wide - Operation	9/30/07		12/30/06	9/30/08		9/07	
2. PHA Wide- M.I.							
a) Job Training-Sec 3	9/30/07		12/30/05	9/30/08		12/06	
b) LIPH-Training	9/30/07		12/30/05	9/30/08		12/06	
c) Resident Initiatives	9/30/07		12/30/05	9/30/08		12/06	
d) Computer Service	9/30/07		12/30/06	9/30/08		12/06	
e) Technical Support	9/30/07		12/30/05	9/30/08		12/06	
3. PHA Wide-Admin.	9/30/07		12/30/05	9/30/08		12/06	
4. PHA Wide							
a) Fee's & Cost	9/30/07		6/30/07	9/30/08		9/07	
b) Inspection Cost	9/30/07		12/30/06	9/30/08		9/07	
5. CAL 8-3, R/R Roofs R/R Heaters	9/30/07		9/30/07	9/30/08			
6. CAL 8-4, redesign Roofs	9/30/07		12/30/06	9/30/08		12/07	
7. PHA Wide – Non-Dwelling Equip.	9/30/07		6/30/07	9/30/08		6/07	
8. PHA Wide-Relocation	9/30/07		6/30/07	9/30/08			
9. PHA Wide- Contingency	9/30/07		N/A	9/30/08		N/A	
<i>Capital Fund Finance</i>							
10. Cal 8-5, Little Village	9/30/07		N/A	9/30/08		N/A	

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program No: CA16P008501-05 Replacement Housing Factor No:			Federal FY of Grant: 2005	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
11. Cal 8-6B, Little Village	9/30/07		N/A	9/30/08		N/A	
12. Cal 8-1, Rio Vista	9/30/07		N/A	9/30/08		N/A	
13. CAL 8-14, P. Towers	9/30/07		N/A	9/30/08		N/A	
14. Cal 8-15. P.T. Annex	9/30/07		N/A	9/30/08		N/A	

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-00</i>			Federal FY of Grant: <i>2000</i>
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	\$ 73,667.00		\$ 73,667.00	\$ 73,667.00
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$ 73,667.00		\$ 73,667.00	\$ 73,667.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-00</i>		Federal FY of Grant: <div style="text-align: center;"><i>2000</i></div>	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

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8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

[illegible]

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-01</i>			Federal FY of Grant: <i>2001</i>
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	\$ 75,282.00		\$ 75,282.00	\$ 75,282.00
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$ 75,282.00		\$ 75,282.00	\$ 75,282.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-01</i>		Federal FY of Grant: <i>2001</i>	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

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8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

[illegible]

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-02</i>			Federal FY of Grant: <i>2002</i>
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	\$ 287,693.00		\$ 287,693.00	\$ 287,693.00
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$ 287,693.00		\$ 287,693.00	\$ 287,693.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-02</i>		Federal FY of Grant: <div style="text-align: center;"><i>2002</i></div>	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-02</i>				Federal FY of Grant: <i>2002</i>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
1) Replacement Housing		1499		\$ 287,693.00		287,693.00	287,693.00	Completed

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

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8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-03</i>			Federal FY of Grant: <i>2003</i>
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	\$ 223,358.00		\$ 223,358.00	\$ 223,358.00
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$ 223,358.00		\$ 223,358.00	\$ 223,358.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-03</i>		Federal FY of Grant: <div style="text-align: center;"><i>2003</i></div>	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

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8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

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8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-04</i>			Federal FY of Grant: <div style="text-align: center;"><i>2004</i></div>
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07 <input type="checkbox"/> Final Performance and Evaluation Report					
Lin e No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	\$ 274,135.00		\$ 274,135.00	\$ 274,135.00
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$ 274,135.00		\$ 274,135.00	\$ 274,135.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-04</i>			Federal FY of Grant: <i>2004</i>
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/07 <input type="checkbox"/> Final Performance and Evaluation Report					
Lin e No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: <i>Housing Authority of the County of Kern</i>			Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-04</i>			Federal FY of Grant: <i>2004</i>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
1) Replacement Housing		1499		\$ 274,135.00		274,135.00	274,135.00	Completed

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

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8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

[illegible]

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program Grant No: CA16P008501-08 Replacement Housing Factor Grant No:		Federal FY of Grant: 2008
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: 01) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	100,000			
3	1408 Management Improvements	50,000			
4	1410 Administration	150,000			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	133,280			
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	700,000			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service	466,720			
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,600,000			
22	Amount of line 21 Related to LBP Activities	0			
23	Amount of line 21 Related to Section 504 compliance	0			
24	Amount of line 21 Related to Security – Soft Costs	0			
25	Amount of Line 21 Related to Security – Hard Costs	0			
26	Amount of line 21 Related to Energy Conservation Measures	0			

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program Grant No: CA16P008501-08 Replacement Housing Factor Grant No:			Federal FY of Grant: 2008		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Operations	1406		100,000				
PHA Wide	Management Improvements	1408		50,000				
PHA Wide	Administration	1410		150,000				
PHA Wide	Fees and Costs	1430		133,280				
CAL 8-01 Rio Vista	Exterior Modernization	1460	11	75,000				
CAL 8-02 Adelante/Oro Vista	Exterior Modernization	1460	142	250,000				
CAL 8-04 Monte Vista	Roof replacement	1460	10	275,000				
CAL 8-14 Plaza Towers	Interior and Exterior Modernization	1460	117	100,000				
PHA Wide	CFFP – Debt Service	1501		466,720				

8. Capital Fund Program Annual Statement/5-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program No: CA16P008501-08 Replacement Housing Factor No:				Federal FY of Grant: 2008
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA Wide - Operations	9/30/10			9/30/11			
PHA Wide – Management Improvement	9/30/10			9/30/11			
PHA Wide - Administration	9/30/10			9/30/11			
PHA Wide – Fees and Costs	9/30/10			9/30/11			
CAL 8-01 Rio Vista	9/30/10			9/30/11			
CAL 8-02 Adelante/Oro Vista	9/30/10			9/30/11			
CAL 8-04 Monte Vista	9/30/10			9/30/11			
CAL 8-14 Plaza Towers	9/30/10			9/30/11			
PHA Wide - CFFP Debt Service	9/30/10			9/30/11			

Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name Housing Authority of the County of Kern				<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/ HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: CA16P008501-09 PHA FY: 2009	Work Statement for Year 3 FFY Grant: CA16P008501-10 PHA FY: 2010	Work Statement for Year 4 FFY Grant: CA16P008501-11 PHA FY: 2011	Work Statement for Year 5 FFY Grant: CA16P008501-12 PHA FY: 2012
	Annual Statement				
PHA Wide – Operations		100,000	100,000	100,000	100,000
PHA Wide – MI		50,000	50,000	50,000	50,000
PHA Wide – Admin		150,000	150,000	150,000	150,000
PHA Wide – Fees and Costs		100,000	100,000	100,000	100,000
8-02 Adelante Vista/Oro Vista		350,000	250,000		
8-03 Valle Vista		200,000	250,000	300,000	300,000
8-05 Little Village					150,000
8-06B Little Village					150,000
8-07 Terra Vista				100,000	100,000
8-14 Plaza Towers		250,000	250,000	300,000	250,000

8-15 Plaza Towers Annex		50,000	150,000	100,000	100,000
8-18 Parkview				100,000	50,000
8-20 Homer Harrison				100,000	100,000
PHA Wide – CFFP Debt Service		466,720	466,720	466,720	466,720
CFP Funds Listed for 5-year planning		1,716,720	1,766,720	1,866,720	2,066,720
Replacement Housing Factor Funds					

Capital Fund Program Five-Year Action Plan Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year : 2 FFY Grant: CA16P008501-09 PHA FY: 2009			Activities for Year: 3 FFY Grant: CA16P008501-10 PHA FY: 2010		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	PHA Wide	Operations	100,000	PHA Wide	Operations	100,000
Annual	PHA Wide	Management Improvements	50,000	PHA Wide	Management Improvements	50,000
Statement	PHA Wide	Administration	150,000	PHA Wide	Administration	150,000
	PHA Wide	Fees and costs	100,000	PHA Wide	Fees and costs	100,000
	8-02 Adelante Vista/Oro Vista	Exterior Modernization	350,000	8-02 Adelante Vista/Oro Vista	Exterior Modernization	250,000
	8-03 Valle Vista	Exterior and Interior Modernization	200,000	8-03 Valle Vista	Exterior and Interior Modernization	250,000
	8-14 Plaza Towers	Exterior and Interior Modernization	250,000	8-14 Plaza Towers	Exterior and Interior Modernization	250,000
	8-15 Plaza Towers Annex	Exterior and Interior Modernization	50,000	8-15 Plaza Towers Annex	Exterior and Interior Modernization	150,000
	PHA Wide	CFFP Debt Service	466,720	PHA Wide	CFFP Debt Service	466,720
Total CFP Estimated Cost			\$1,716,720			\$1,766,720

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year : 4 FFY Grant: CA16P008501-11 PHA FY: 2011			Activities for Year: 5 FFY Grant: CA16P008501-12 PHA FY: 2012		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
PHA Wide	Operations	100,000	PHA Wide	Operations	100,000
PHA Wide	Management Improvements	50,000	PHA Wide	Management Improvements	50,000
PHA Wide	Administration	150,000	PHA Wide	Administration	150,000
PHA Wide	Fees and costs	100,000	PHA Wide	Fees and costs	100,000
8-03 Valle Vista	Exterior and Interior Modernization	300,000	8-03 Valle Vista	Exterior and Interior Modernization	300,000
8-07 Terra Vista	HVAC replacement	100,000	8-05 Little Village	Site lighting and concrete replacement	150,000
8-14 Plaza Towers	Exterior and Interior Modernization	300,000	8-06B Little Village	Site lighting and concrete replacement	150,000
8-15 Plaza Towers Annex	Exterior and Interior Modernization	100,000	8-07 Terra Vista	HVAC replacement	100,000
8-18 Parkview	Color coat, site improvements	100,000	8-14 Plaza Towers	Exterior and Interior Modernization	250,000
8-20 Homer Harrison	Color coat, site improvements	100,000	8-15 Plaza Towers Annex	Exterior and Interior Modernization	100,000
PHA Wide	CFFP Debt Service	466,720	8-18 Parkview	Color coat, site improvements	50,000
			8-20 Homer Harrison	Color coat, site improvements	100,000
			PHA Wide	CFFP Debt Service	466,720
Total CFP Estimated Cost		\$1,866,720			\$2,066,720

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